भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

Annexure- B <u>Complaint Data to be displayed by Portfolio Managers</u>

Format for investor complaints data to be disclosed by Portfolio Managers on theirwebsite on a monthly basis:

Data for the month ending – 31st October 2026

Sr. No.	Received from	Pending at the end of last month	Received	Resolved *	Total Pending #	Pending complaints > 3months	Average Resolutiontime^ (in days)
1	Directly from Investors	0	0	0	0	0	NA
2	SEBI (SCORES)	0	0	0	0	0	NA
3	Other Sources (if any)	0	0	0	0	0	NA
	Grand Total	0	0	0	0	0	NA

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of monthly disposal of complaints

Sr. No.	Month	Carried forward from previous month	Received	Resolved *	Pending#
1	April, 2024	0	0	0	0
2	May, 2024	0	0	0	0
3	June, 2024	0	0	0	0
4	July, 2024	0	0	0	0
5	August, 2024	0	0	0	0
6	September, 2024	0	0	0	0
7	October, 2024	0	0	0	0
8	November, 2024	0	0	0	0
9	December, 2024	0	0	0	0
10	January, 2025	0	0	0	0
11	February, 2025	0	0	0	0
12	March, 2025	0	0	0	0
13	April, 2025	0	0	0	0
14	May, 2025	0	0	0	0
15	June, 2025	0	0	0	0
16	July, 2025	0	0	0	0
17	August, 2025	0	0	0	0
18	September, 2025	0	0	0	0
19	October, 2025	0	0	0	0
20	November, 2025	0	0	0	0
21	December, 2025	0	0	0	0
22	January, 2026	0	0	0	0
23	February, 2026	0	0	0	0
24	March, 2026	0	0	0	0
25	April, 2026	0	0	0	0

26	May, 2026	0	0	0	0
27	June, 2026	0	0	0	0
28	July, 2026	0	0	0	0
29	August, 2026	0	0	0	0
30	September,2026	0	0	0	0
31	October, 2026	0	0	0	0
	Grand Total	0	0	0	0

*Inclusive of complaints of previous months resolved in the current month.#Inclusive of complaints pending as on the last day of the month.

Trend of annual disposal of complaints

SN	Year	Carried forward from previous year	Received	Resolved**	Pending##
1	2018-19	NA	NA	NA	NA
2	2019-20	NA	NA	NA	NA
3	2020-21	NA	NA	NA	NA
4	2021-22	NA	NA	NA	NA
5	2022-23	NA	NA	NA	NA
6	2023-24	NA	NA	NA	NA
7	2024-25	0	0	0	0
8	2025-26	0	0	0	0
	Grand Total	NA	NA	NA	NA

** Inclusive of complaints of previous years resolved in the current year.##
Inclusive of complaints pending as on the last day of the year.